

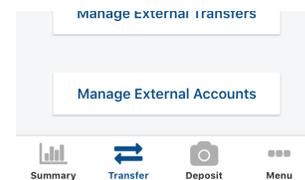
Using External Account Transfer via the Mobile App

Manage your accounts with increased control and flexibility. CRFCU now offers External Account Transfers so you can easily and securely access money from your accounts at other financial institutions. Set up one time or recurring transfers from or to your CRFCU checking or savings accounts.

1. Log into the mobile app and at the bottom, tap **Transfer**.



2. If you don't already have external accounts set up, click **Manage External Accounts**. If you have vendors already set up, continue to step 4.



3. Click the **+** button to add a new account. Choose either Checking or Savings for the account type. You will need the Routing Number and Account Number. Once you add that information, click **Add Account**.

Account Type
Select an Account Type >

Routing Number

Account Number

4. Return to the transfers page and click **Make a Transfer**.



6. Select the **Account to Transfer From**, the **Account you are Transferring To** and the **Amount to Transfer**. Click **Next**.

1 MAIN SHARE

Transfer To
EX TrustCo

Amount
\$100.00

When
5/25/18

How often
One time

7. Select the **Scheduled Date**, the **Frequency**, a **Description** and then click **Next**. Verify your information and click **Submit**.

< Transfer... Cancel

When

Scheduled Date
5/24/18 >

Scheduled Frequency
One time >

Description
To Account Description (Optional)
For insurance payment >

If you have any additional questions or trouble accessing your account, please contact the Credit Union at 518-783-2211.

info@communityresourcefcu.com

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